**INTEREST RATES MARKET NOTICE**

**Date: 24 November 2015**

**Subject:** New Financial Instrument Listing

***(REDEFINE PROPERTIES LIMITED –“RDFC28”)***

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The JSE Limited has granted a listing to **REDEFINE PROPERTIES LIMITED** on Interest Rate Market with effect from 25 November 2015**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** RDFC28

**Nominal Issued** R 143,000,000.00

**Issue Price** 100 %

**Coupon** 7.492% (3 Month JIBAR as at 23 Nov 2015 of 6.492% plus 100 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 2 December 2016

**Books Close** 26 February, 28 May, 27 August, 26 November

**Interest Payment Date(s)** 2 March, 2 June, 2 September, 2 December

**Last Day to Register** By 17:00 on25 February, 27 May, 26 August, 25 November

**Issue Date** 25 November 2015

**Date Convention** Modified Following

**Interest Commencement Date** 25 November 2015

**First Interest Payment Date** 2 March 2016

**ISIN No.** ZAG000131764

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

***<https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/RDFC28%20Pricing%20Supplement%2025112015.pdf>***

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Simone Jones Javacapital +27 11 7223066

Corporate Actions JSE +27 11 5207000